KORESTAR
EXPLORATION INC

Advancing Gold, Silver, Copper and Molybdenum Opportunities in British Columbia

A Portfolio of High-Quality Exploration Assets

September 2026

Disclaimer

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Korestar Exploration Inc. was formed with the objective of discovering and advancing multiple district-scale mineral systems in British Columbia.

We believe British Columbia remains one of the world’s premier jurisdictions for gold, silver, copper and molybdenum discoveries, and that Korestar is well positioned with a portfolio of strategically located projects and a technical team with the experience to deliver exploration success.

The 1960's Ajax access and drill road at Mt. McGuire

Ian Webster P.Geo. is the Qualified Person, as defined by National Instrument 43-101

Directors and Management

Robert Eadie

CEO & Director

Robert Eadie, a director and CEO of the Company, is an entrepreneur with over 30 years of involvement in bringing companies to the public market in Canada and managing their businesses with a focus on asset growth for shareholders. With his global network of contacts, Mr. Eadie has raised over $250 million for resource and technological enterprises for various exploration and development projects worldwide.

Highlighting his career is his stewardship since 2004 as President & Chief Executive Officer of Starcore International Mines Ltd., a company engaged in precious metals production with operating gold and silver mines in Mexico. He has also been a director and/or an officer of numerous public companies since 2004, listed on the Toronto Stock Exchange, the TSX Venture Exchange and the Canadian Securities Exchange.

Mr. Eadie attended Capilano College in Vancouver, B.C. and in 2008, completed the Quantum Shift Program, an invitational only leadership development program founded by KPMG Enterprise and the Richard Ivey School of Business. In 2023, he received the distinction of Honorary Doctorate from the University of North Tamaulipas, the highest investiture at a global level to exemplary individuals who have distinguished themselves in their professional lives and in society.

Roger Blair

President & Director

Roger Blair is President and a Director of the Company and has more than 25 years of capital markets experience focused on the resource sector. His expertise spans capital markets, corporate development, financing, and investor relations, and he has played key roles in advancing numerous private and public companies through exploration, development, acquisitions, and other strategic growth initiatives. He has contributed to numerous corporate transactions and helped resource companies raise more than $150 million through private and public equity financings across North America and international markets.

Mr. Blair is the Co-Founder of Acuity Advisory Corp., a capital markets advisory firm specializing in the resource sector. Prior to founding Acuity, he held senior capital markets and investor relations roles with Red Cloud Financial Services, Red Cloud Securities Inc., Hunter Dickinson Inc., Cronus Consulting, and the IMining Group, advising publicly listed resource companies through various stages of growth and financing. He has served as a director and/or officer of numerous publicly listed resource companies since the mid-2000s, including as President and Director of a publicly listed mineral exploration company in 2009, providing executive leadership in corporate strategy, financing, governance, and business development.

Ian Maclean

Director

Experienced mining executive with more than 25 years in the mining industry, with key leadership roles in the creation, growth, and successful exit of multiple mining companies. Most recently served as CEO of Avanti Gold Corp., where he led a comprehensive restructuring and secured a key strategic investor to recapitalize and reposition the company for long-term success.

Previously, he spent 15 years as a co-founder and Vice President of Investor Relations at B2Gold Corp., helping guide its evolution from a private early-stage exploration company in 2007 into a world-class international senior gold producer with a current market capitalization of approximately $4.5 billion.

He began his career with Bema Gold Corporation (B2Gold's predecessor) in 2001, ultimately rising to Vice President of Investor Relations and contributing to Bema's growth from a market capitalization of roughly $83 million to approximately $3.0 billion at the time of its merger with Kinross Gold Corporation in 2007.

He entered the industry in 1997 with Nevsun Resources, a respected African gold miner later acquired by Zijin Mining in 2018. He also served on the board and was a co-founder of Rolling Rock Resources Inc., owner of the Monument Bay gold project, now being advanced by Agnico Eagle Mines.

Directors and Management

KORESTAR EXPLORATION INC

Gary Arca

CFO and Director

Gary Arca is a Chartered Professional Accountant and has been a member of the Canadian Institute of Chartered Professional Accountants and British Columbia Institute of Chartered Professional Accountants since 1980. Since 2005, Mr. Arca has served as an officer and director of various publicly listed mining and exploration companies on the Toronto Stock Exchange, TSX Venture Exchange, and the Canadian Securities Exchange, contributing his expertise in financial management, corporate governance, and regulatory compliance. Mr. Arca currently serves as Chief Financial Officer of Starcore International Mines Ltd., playing a pivotal role in strategic financial planning, capital markets engagement, and reporting. His extensive background includes oversight of corporate finance activities, budget development, and financial reporting systems tailored to the dynamic needs of the mining and exploration industry.

Ian Webster

P.Geo.

Ian Webster has 36-plus years of mineral exploration and mapping experience in British Columbia, Manitoba and Nova Scotia. Discoverer of 5 mineral occurrences; two of which are developed prospects currently being evaluated and drilled. Mineral property identification, acquisition, exploration project & budget management plus Quality Assurance & Qualified Person together with NI 43-101 reporting. Past experience includes underground mining, Inspector of Mines and work on mineral deposits including; porphyry, skarn, epithermal and volcanogenic massive sulphide deposits. Conducting remote field programs, project generation, permitting and consultation, managing drill programs and ensuring adherence to health and safety standards are specialties. Ian Webster is an active member of the Association of Professional Engineers and Geoscientists of BC (Engineers and Geoscientists BC).

Tanya Lutzke

Director

Tanya Lutzke has over 21 years of experience in law enforcement. Her professional background also includes experience in banking, and in the finance sector where she worked as a licensed stock broker before eventually entering the field of law enforcement. She has served as a director and a member of the Audit Committee of several Canadian public companies.

Canadian mineral exploration company advancing three strategically located projects in British Columbia:

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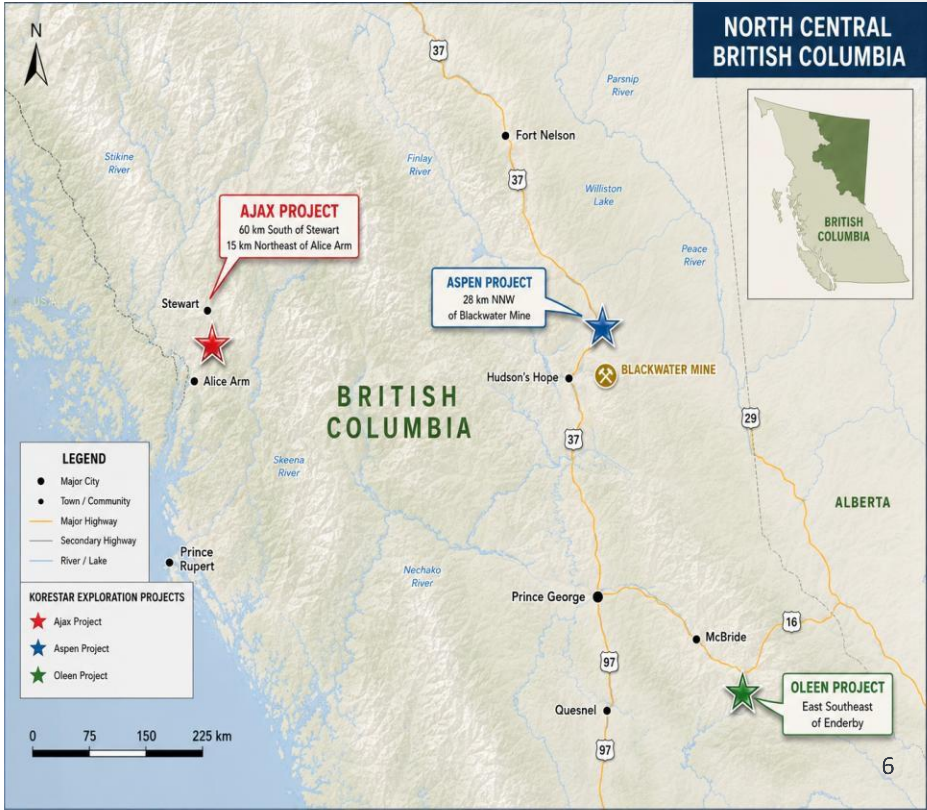
- **Ajax Molybdenum Project** (advanced-stage) — large-scale Molybdenum resource (historic) – **newly recognized for Au-Ag polymetallic vein potential**, located 60 km south of Stewart, BC.
- **Aspen Project** (early-stage) — an epithermal Gold-Silver and porphyry Copper target on the Nechako Plateau, 28 km from Artemis Gold's Blackwater Mine.
- **Oleen Project** (grassroots) — a Copper-Zinc VMS prospect east-southeast of Enderby, BC.

Neighbouring Mines & Operators:

Ajax / Golden Triangle: Kitsault (historic molybdenum), Dolly Varden, Homestake, Big Bulk (Contango Silver & Gold), Red Chris (Newmont / Imperial Metals), Surebet (Goliath Resources Limited).

Aspen / Nechako: Blackwater Mine, Capoose (Artemis Gold), Endako molybdenum mine (Centerra Gold), 3Ts Project (Independence Gold).

Oleen / Shuswap: Historic Enderby-area workings.



Three Projects with clear potential for a **major discovery**

British Columbia gold, copper & molybdenum exploration projects

	Ajax	Aspen	Oleen
Stage	Advanced Stage Exploration	Early-stage exploration	Grassroots exploration
Commodity / Target	Gold, Silver, Copper and Molybdenum (MoS2)	Epithermal Au-Ag & porphyry Cu	Copper-zinc VMS (+ precious metals)
Location	60 km S of Stewart, BC – Golden Triangle	Nechako Plateau — 28 km from Blackwater Mine	East-southeast of Enderby, BC (Shuswap)
Access	Helicopter Access	Year-round road (Kluskus FSR)	All-weather forestry road
Standout Results	**69.0 Mt averaging 0.065% Mo classed indicated; 483.12 Mt averaging 0.061% Mo classed inferred, at a 0.04% Mo cutoff; Historical Resource(non-NI 43-101)**	**1,291.7 ha across four zones; rock samples assaying up to 30.1 g/t silver**	**Rock up to 15.6% Cu & 31 g/t Ag; 800 m+ Cu-Zn soil anomaly (to 1,420 ppm Cu)**
Exploration to Date	**48 drill holes (~15,360 m) by Newmont (1965-68) & Tenajon (2005-07); 2007 resource estimate; 2021-24 Starcore rock & soil sampling**	**Rock & soil geochemistry (to 30.1 g/t Ag); 2010 airborne EM survey found a conductor; undrilled — IP survey & drilling recommended**	**Rock/soil geochem & geophysics define the anomaly; only 2 historical drill holes (1970, 1985), neither tested the main target**

Strategically located in a tier-one mining jurisdiction

British Columbia is among the world's premier jurisdictions for gold, copper and molybdenum

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World-class deposits
The Golden Triangle hosts KSM, Brucejack, Red Chris and Eskay Creek.

Established mining jurisdiction
Operating mines include Highland Valley Copper, Mount Milligan, Copper Mountain and Red Chris.

Resource-based regional economy
Long-standing mining, logging and fishing industries.

Nearby workforce and services
Aspen: Vanderhoof, Prince George, Quesnel.
Ajax: Terrace, Stewart, Prince Rupert, Hazelton.

Year-round operations
Infrastructure and a moderate climate allow work in all seasons.

Supportive regulatory environment
Provincial backing for responsible, permitted mineral development.

AJAX PROJECT — KEY HIGHLIGHTS

01 HISTORICAL RESOURCE

69.0 Mt @ 0.065% Mo Indicated + 483.12 Mt @ 0.061 % Mo Inferred

0.04% Mo cut-off | Historical, non-NI 43-101 compliant

02 Precious-metal upside is not theoretical

- Starcore's 2023 program reported select samples up to 37.89 g/t Au and 299 g/t Ag.

03 PREMIER GOLDEN TRIANGLE LOCATION

- ~12 km SSE of the former Dolly Varden / Kitsault Valley area

04 PROXIMITY TO MAJOR SYSTEMS

- ~7 km SSE of Big Bulk — a Cu-Au porphyry system now within Contango's B.C. district
- 21 km SSE of Homestake Ridge, at the head of the Kitsault Valley

05 STRATEGIC SETTING

- Strategically Positioned Near the Kitsault Valley & Big Bulk Porphyry District
- Located east of the Kitsault River and west of the Dak River, along the Mt. McGuire Anticline in a highly prospective Golden Triangle setting

Ajax in the Southern Golden Triangle - Alice Arm / Kitsault Corridor

REGIONAL CONTEXT
NOT CLAIM-BOUNDARY GIS

Regional Google Earth image supplied by management and annotated for board use. Ajax position is approximate and based on public stated distances. This image does not show legal mineral tenure boundaries and should not be used as a survey or title map.

WHY LOCATION MATTERS

12 km
Ajax is reported approximately 12 km south-southeast of the former Dolly Varden / Kitsault Valley area.

7 km
Reported distance south of Big Bulk, the nearby Cu-Au porphyry system now within Contango's B.C. district.

17 km
Reported distance east of Goliath Resources' Golddigger / Surebet property.

100,000 ha
Contango now describes its B.C. Silver Hub as approximately 100,000 hectares after the March 2026 merger with Dolly Varden.

2.01 km2
Goliath reported the Surebet system footprint at approximately 2.01 km2 on Aug. 24, 2026, with drilling continuing.

INVESTOR TAKEAWAY

Ajax is strategically located, but the financing thesis should not depend on proximity alone. The value case is stronger: a large historical Mo system, a separate precious/base-metal vein opportunity, and the ability to create new technical information in a district where neighbouring companies are spending aggressively on exploration and development.

Sources: Starcore Apr. 29, 2024 Ajax exploration release; Contango Silver & Gold Aug. 14, 2026 Q2 update and corporate website; Goliath Resources Aug. 24, 2026 drilling release. Former Dolly Varden was acquired by Contango on Mar. 26, 2026.

Ajax Property - Investment Thesis & Financing Roadmap

PUBLIC INFORMATION + MANAGEMENT POSITIONING

EXECUTIVE RECOMMENDATION

Finance to reach technical valuation gates, not simply to fund generic exploration. Ajax combines a large 2008 historical molybdenum estimate, newly recognized Au-Ag-polymetallic vein potential, and a strategic location between Contango's Kitsault Valley / Big Bulk district and Goliath's Surebet discovery. The financing case should be built around modern technical validation, drill-ready targets and a clear path to public-market readiness.

1,718 ha
Ajax property area reported by Starcore.

48 holes
Historic drilling reported at the Ajax porphyry prospect.

69.0 Mt @ 0.065% Mo
2008 historical indicated estimate at 0.04% Mo cut-off - not a current Korestar resource.

483.12 Mt @ 0.061% Mo
2008 historical inferred estimate at 0.04% Mo cut-off - not a current Korestar resource.

Critical-mineral scale + precious-metals optionality + district relevance

- **Molybdenum is on Canada's critical minerals list.** Ajax has a very large historical tonnage estimate that merits modern validation and re-interpretation.
- **Precious-metal upside is not theoretical.** Starcore's 2023 program reported select samples up to 37.89 g/t Au and 299 g/t Ag, with Pb-Zn-Sb-Bi-W associations. These are selected samples and are not representative of an economic resource.
- **Location creates strategic relevance.** Starcore reports Ajax about 12 km SSE of the former Dolly Varden area, 7 km south of Big Bulk and 17 km east of Surebet.
- **Korestar has a public-market pathway.** Starcore's March 2026 release identifies Korestar as a private B.C. company intending to seek a CSE or TSXV listing.

FINANCING OBJECTIVE

Convert a legacy asset into a modern, financeable exploration story

Capital should first establish transaction certainty and technical credibility, then test the highest-value geological questions. The financing amount can be sized once management confirms the acquisition close, listing route, budget and drilling scope.

Technical disclosure: the 2008 Ajax estimate is historical. Before public financing use, an independent Qualified Person should determine whether sufficient work has been completed to treat any estimate as current under applicable securities rules.

1
Close / document
Confirm definitive property agreement, title, royalty and transaction status.

2
Independent QP review
Audit historical drilling, assays, QA/QC, density and resource assumptions.

3
Target definition
Integrate porphyry Mo model with Au-Ag-polymetallic vein system and geophysics.

4
Phase I drilling
Test continuity, grade and geometry of highest-priority modern targets.

Sources: Starcore International Mines Ltd., March 24, 2026 and April 29, 2024 news releases; B.C. Geological Survey MINFILE 103P 223; Government of Canada critical minerals list (2026). Historical mineral estimates are not presented as current Korestar mineral resources.

Ajax Scale in Context - B.C. Geological Survey MINFILE 103P 223

Disclosure discipline: BCGS MINFILE lists three historical Ajax inventory rows: a 1967 combined measured-and-indicated reserve estimate and separate 2008 indicated and inferred resource estimates. The 2008 estimates are historical for Korestar and require Qualified Person review before being treated as current. Do not add the 1967 estimate to the 2008 inventory.

1967 | COMBINED M+I

178.54 Mt @ 0.070% Mo

~275.5 Mlb contained Mo
BCGS comment: historical measured + indicated "reserves"; very high stripping ratio.

2008 | INDICATED

69.0 Mt @ 0.065% Mo

~98.9 Mlb contained Mo
0.04% Mo cut-off. Historical for Korestar.

2008 | INFERRED

483.12 Mt @ 0.061% Mo

~649.7 Mlb contained Mo
0.04% Mo cut-off. Historical for Korestar.

2008 | ARITHMETIC HEADLINE

~748.6 Mlb Mo

552.12 Mt across I + Inf.
Arithmetic contained metal only; indicated and inferred must remain separately disclosed.

Factor	AJAX / KORESTAR	CONTANGO / KITSAULT VALLEY	GOLIATH / SUREBET	BIG BULK
Ownership / status	Korestar has an accepted offer to acquire Ajax from Starcore; public closing confirmation should be updated before external distribution.	Contango Silver & Gold Inc. acquired former Dolly Varden on Mar. 26, 2026.	Goliath Resources Ltd. owns 100% of Golddigger / Surebet, subject to a 2% NSR.	Cu-Au porphyry system within Contango's broader B.C. district position.
Primary metals	**Mo + Au/Ag polymetallic.** Molybdenum with Ag-Pb-Zn +/- Au veins; W/Sb/Bi also reported in selected samples.	Silver + gold, with copper / lead components in parts of the resource.	Gold-dominant polymetallic quartz-sulphide system with Ag, Pb, Zn and Cu associations.	Copper + gold porphyry / skarn.
Stage	Developed prospect / historical resource and data-reactivation opportunity; modern QP validation and technical work required.	Advanced exploration / resource infill with defined mineral resources and development planning.	Discovery expansion / resource-definition drilling; no maiden MRE disclosed as of Aug. 24, 2026.	Earlier-stage porphyry exploration within a well-funded district program.
Resource / scale	**BCGS historical 2008:** 69.0 Mt @ 0.065% Mo indicated + 483.12 Mt @ 0.061% Mo inferred. Arithmetic contained Mo ~748.6 Mlb across the two categories.	**Published MRE:** 34.731 Moz Ag + 166 koz Au indicated; 29.277 Moz Ag + 816.7 koz Au inferred.	No formal MRE yet. Goliath reports a 2.01 km2 Surebet footprint that remains open.	No stand-alone economic resource cited in current public disclosure.
Investment role / catalyst FINANCING HEADLINE	**Highest leverage to new technical information.** QP review -> modern model -> drill-ready Mo + polymetallic targets -> Phase I drilling -> listing / financing re-rating.	**District development anchor.** Resource growth, economics, permitting and development execution drive value.	**Discovery catalyst.** Assays, continued footprint expansion and eventual maiden MRE drive re-rating.	**Embedded Cu-Au optionality.** Target refinement and discovery drilling could influence future district infrastructure economics.

Ajax's strongest legacy scale statistic is the 2008 BCGS-listed inventory: 69.0 Mt indicated plus 483.12 Mt inferred, containing approximately 748.6 million pounds of molybdenum by arithmetic calculation. Present the two categories separately and identify them as historical for Korestar.

Primary Ajax source: British Columbia Geological Survey, MINFILE Inventory Detail Report 103P 223 (report dated Jun. 10, 2026), citing Tenajon Resources Corp. May 15, 2008 and CIM Special Volume 15 (1976). Contained metal = tonnes x grade x 2,204.62 lb/tonne. Historical estimates are not current Korestar mineral resources or reserves and do not demonstrate economic viability.

CORPORATE STRUCTURE & TRANSACTION

Korestar - Starcore - Contango - Goliath Relationships

PUBLICLY DISCLOSED STATUS
NOT A LEGAL CLOSING OPINION

STARCORE INTERNATIONAL MINES LTD.

TSX: SAM
Publicly announced seller of Ajax; retains economic exposure under proposed terms.

PROPOSED AJAX TRANSFER

KORESTAR EXPLORATION INC.

Private B.C. company
Not a reporting issuer; stated intention to seek CSE or TSXV listing.

CONTANGO SILVER & GOLD INC.

NYSE American / TSX: CTGO
Owns former Dolly Varden / Kitsault Valley and Big Bulk. Geographic neighbour; no public ownership link to Korestar.

ACQUIRE / FUND

AJAX PROPERTY

1,718 ha | Molybdenum porphyry + polymetallic vein targets Proposed acquisition from Starcore.

DISTRICT ADJACENCY

GOLIATH RESOURCES LTD.

TSXV: GOT
100% of Golddigger / Surebet, subject to 2% NSR. Geographic neighbour; no public ownership link to Korestar.

STARCORE RETAINED ECONOMICS - IF TRANSACTION CLOSES ON ANNOUNCED TERMS

2.5 million Korestar shares + 2.5% NSR on Ajax. Korestar may buy back 1.5% of the NSR for C$1.0 million, leaving 1.0% NSR. Starcore also receives C$100,000 cash and the property is subject to staged work commitments.

GOVERNANCE / RELATED-PARTY DISCLOSURE

Starcore's Mar. 24, 2026 release states the proposed Ajax transaction is non-arm's length and may be a related-party transaction under MI 61-101. Robert Eadie and Gary Arca, directors of Starcore, disclosed interests as Korestar shareholders and abstained from the Starcore board vote. The release states Starcore intended to rely on exemptions from minority approval and formal valuation requirements because the transaction value represented less than 25% of Starcore's market capitalization. Securities counsel should confirm current transaction and disclosure status before financing distribution.

2.5M
Korestar shares to Starcore under announced offer terms.

C$100K
Cash payment within 180 days from the effective date of the mineral property purchase agreement.

C$200K
Total announced work commitments: C$100K within 18 months + C$100K within 36 months.

2.5% NSR
Royalty retained by Starcore under announced offer terms.

C$1.0M
Price for Korestar to buy back 1.5% of the NSR, leaving 1.0%.

Primary transaction source: Starcore International Mines Ltd. news release dated Mar. 24, 2026. Public sources reviewed for this package did not independently confirm closing; management/legal counsel should update the status before external investor use.

Ajax Property Exploration Update

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Underway: surface exploration confirming precious and base-metal upside

Next phase: expanded fieldwork to test porphyry, transitional and vein targets

MILESTONE	TIMELINE
Field program — 2021 Starcore completes limited field program.	**2021**
Sampling upside — Rock and soil sampling revealed potential for precious and base metal beyond known molybdenum mineralization known to date.	**2021–22**
New discovery — 2023 mineralization is found exposed in old pits, trenches, and in outcroppings about 1.7 km southwest from the known porphyry molybdenum mineralization.	**2023**
Next steps: • Airborne MagnetoTelluric (MT) survey to identify priority drill targets (recently completed). • Further fieldwork to define the extent and potential of porphyry, transitional and vein-hosted mineralization.	**Ongoing and Planned**

Ajax Property

SUMMARY

Exploration Potential

Resampling and testing Ajax drill core.

- **Historical Resource**

69.0 Mt @ 0.065% Mo Indicated + 483.12 Mt @ 0.061% Mo Inferred,

0.04% Mo cut-off | Historical, non-NI 43-101 compliant

- The project hosts Eocene intrusions and lies approximately 12 km from the Kitsault Valley/Dolly Varden area and 9 km southeast of the Big Bulk Cu-Au porphyry system, within Contango's B.C. district.
- Alteration and size increasing at depth
- Open in **3 directions** and at depth.
- 2022–24 sampling identified High-Grade Au, Ag, with Cu, Pb, Zn, Co, W anomalies
- Numerous new mineralized zones located up to **1.7 km** distal to the known molybdenum porphyry.

Aspen Property **Overview**

EARLY EXPLORATION STAGE

Located on the Nechako Plateau, near the geographic centre of British Columbia.

- 28 km NNW of Artemis Gold's Blackwater Mine.
- 162 km WSW of Prince George.
- All-season access via Kluskus Forest Service Road.

Aspen Property Geological Description

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Sulphide bearing quartz veins and jasper

Aspen is in a prospective mineral exploration area with volcanic stratigraphy.

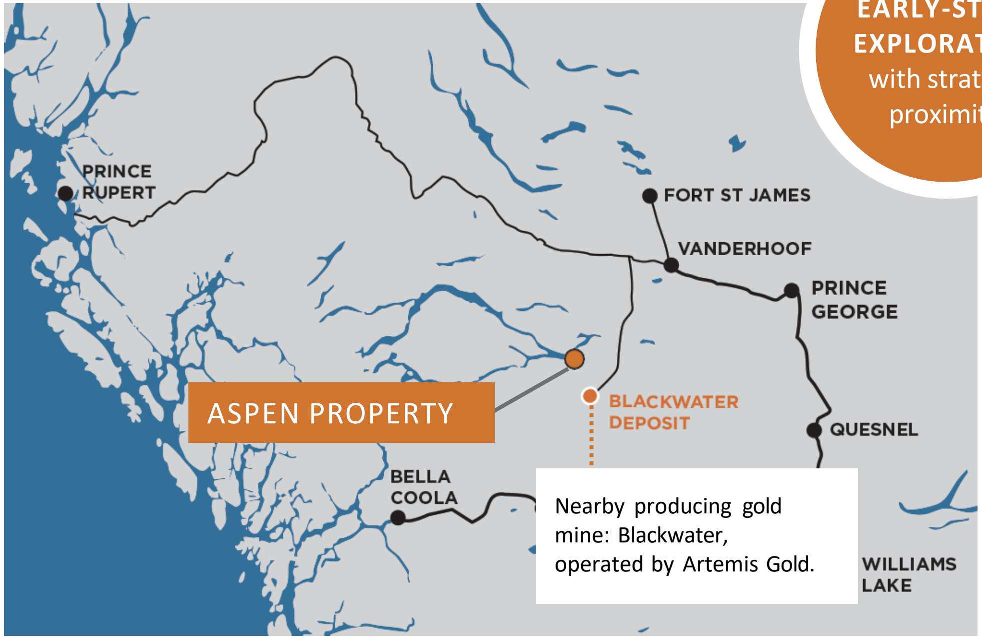
Located in the Nechako Plateau, eastern margin of the Stikine Terrane.

Potential includes epithermal Gold-Silver and porphyry Copper and possible VMS Zn-Pb-Cu

Adjacent to the Dome rhyolite-laccolith structure with quartz and jasper veining.

Aspen Property Project Highlights

EARLY-STAGE EXPLORATION with strategic proximity.



Aspen is 28 km NNW of the Blackwater site.

Location	Nechako Plateau, 28 km from Blackwater mine
Access	Year-round access
Land	Covers 1,291.7 hectares
Ownership	To be assigned to company

Aspen Property Zones

Four main zones*

Central Silver-Lead-Zinc Zone

- Quartz-eye rhyolite with jasper and quartz veins.
- Rock samples: Up to 30.1 g/t Ag, 0.14% Zn.
- Soil samples: Up to 12.1 g/t Ag, 0.35% Pb.

SW Gold EM Zone

- Airborne EM survey identified conductor in 2010.
- Soil grid returned up to 4 ppb Au.
- Additional Au and Zn anomalies present.

SE Gold-Zinc Zone

- Soil anomalies rich in gold and zinc.
- Sample 2948173: 29.7 ppb Au.

The Dome

- Round-top hill with brecciated rhyolite and quartz veining.
- Rock assays up to 9.1 g/t Ag, 127 ppm Sb.
- Potential rhyolite dome or laccolith.

*Additional exploration may reveal further potential.

Aspen Property

SUMMARY

Exploration Potential

Strong exploration potential with known deposit types nearby:

- Epithermal **Gold-Silver** (e.g., Blackwater Mine)
- Porphyry **Copper** (e.g., Endako)

Recommendation: Induced Polarization survey and drilling.

Oleen Property Overview

EXPLORATION STAGE

The property is located east-southeast of Enderby

- Grassroots copper prospect
- Copper-Zinc with precious metal potential in British Columbia
- Good road access

Oleen Property Exploration

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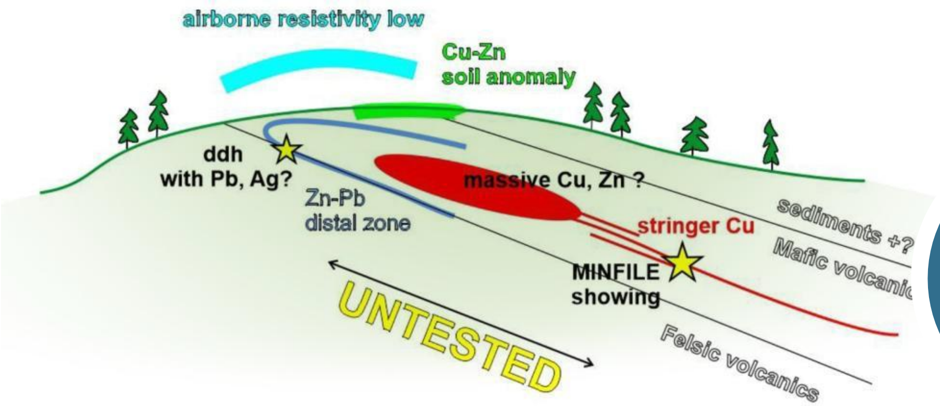
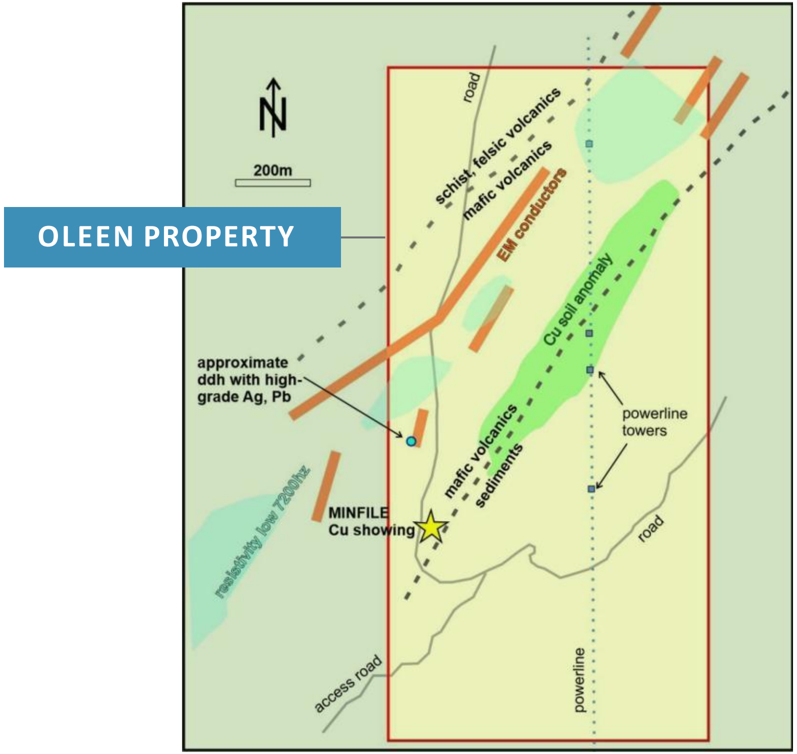


Schematic possible section looking northeast
Geological evidence is permissive of a deformed massive sulphide lens, with a stringer or “feeder” zone stretched out to the southeast. This stringer zone is possibly exposed at the main showing, indicated here by a yellow star. Classic copper-zinc (kuroku-type) massive sulphide deposits may have lead-zinc rich overlying and distal zones. Such a distal zone is indicated here by the purple band, and this may account for the silver-lead intersection in the 1985 drill hole (yellow star).Massive copper mineralization may occur within the untested zone, overlain by a soil geochemical anomaly

EXPLORATION POTENTIAL

- **Strong untested geochemical anomaly, backed up by geophysics and high grade mineralization**
- **800m plus long Cu-Zn soil anomaly with values to 1420 ppm Cu**
- **Only 2 historical ddhs, neither tested the Geochem anomaly**
- **One DDH yielded a sample of 182 g/t Ag & 3% Pb, suggesting a separate type of mineralization**

Oleen Property Geological Description



Mineralization and geology indicative of volcanogenic massive sulphide (VMS)

Geology suggestive of volcanic-hosted copper-zinc massive sulphide

Select rock samples grading up to 15.6% copper and 31 g/t silver

Pro-Forma Cap Table

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Financing and Listing Roadmap

Underway: $2.25M financing of units at $0.25 and $0.20 with a 2 yr ½ warrant. Direct Listing application will be submitted.

November: list on CSE or TSX.V- Exploration results to follow.

Shares Issued for Cash:
Private Placements totaling 9.8M shares to date
Proposed Private Placement: **10M combined unit offering -**
5M flow through units @ $0.25 with a ½ warrant* **5M non flow through units @ $0.20 with a 1/2 warrant**

* ½ transferrable warrant for 2 years @ $0.30, forced conversion if shares trade above $0.50 for 30 days

Shares Issued for Property Acquistions:	
Ajax Property	2.5M shares to Starcore
Aspen Property	1M shares to private Company
Oleen Property	100,000 shares to individual

Total Shares Outstanding after Financings and Property Acquisitions: **23,400,000**

Use of Financing Proceeds

KORESTAR
EXPLORATION INC

Use of funds	Estimated Amount CAD$
GeoPhysics and preparation — Aspen and Ajax Projects	$ 450,000
Drilling program — Aspen project	750,000
Field work and sampling — Ajax project	250,000
Field work and sampling — Oleen project	100,000
43-101 report preparation — Aspen and Ajax project	35,000
Listing and financing fees	300,000
General and Administrative and contingency – 12 months operating	270,000
Contingency	95,000
Total Funds raised – Seed rounds and Private Placement	**$ 2,250,000**

Reasons to Own Korestar Exploration

KORESTAR
EXPLORATION INC

Defined Objective	Apply deep technical expertise to make district-scale gold, copper and molybdenum discoveries in British Columbia — a tier-one belt where exploration and mining are functional.
Right Place, Right Time	Ajax — one of the world's largest undeveloped primary molybdenum deposits — became available and was acquired in 2025, just as the climate for critical-metals discovery aligned.
Structure & Support	Build a tightly structured private company and transition to public markets through a CSC or TSXV direct listing, supported by strong market backers.
People	Assemble a team spanning mineral exploration, mining capital markets, governance and strategy — leadership that has raised $250M+ and a P.Geo with 36+ years and five discoveries.
Advance the Initiative	Test high-potential targets across Aspen, Ajax and Oleen while staking, prospecting and running geophysics to add new targets — take multiple shots on goal, then repeat.

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QUESTIONS?

Thank You

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