KORESTAR
EXPLORATION INC

Advancing Gold, Copper and Molybdenum Opportunities in British Columbia

A Portfolio of High-Quality Exploration Assets

July 2026

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Korestar Exploration Inc. was created with the objective of discovering and advancing multiple district-scale mineral systems in British Columbia

We believe British Columbia remains one of the world's premier jurisdictions for gold, copper and molybdenum discoveries, and that Korestar is well positioned with a portfolio of strategically located projects and a technical team with the experience to deliver exploration success

The 1960's Ajax access and drill road at Mt. McGuire

Directors and Management

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Robert Eadie

CEO, Chairman & Director

Robert Eadie, a director and CEO of the Company, is an entrepreneur with over 30 years of involvement in bringing companies to the public market in Canada and managing their businesses with a focus on asset growth for shareholders. With his global network of contacts, Mr. Eadie has raised over $250 million for resource and technological enterprises for various exploration and development projects worldwide. Highlighting his career is his stewardship since 2004 as President & Chief Executive Officer of Starcore International Mines Ltd., a company engaged in precious metals production with operating gold and silver mines in Mexico. He has also been a director and/or an officer of numerous public companies since 2004, listed on the Toronto Stock Exchange, the TSX Venture Exchange and the Canadian Securities Exchange.

Mr. Eadie attended Capilano College in Vancouver, B.C. and in 2008, completed the Quantum Shift Program, an invitational only leadership development program founded by KPMG Enterprise and the Richard Ivey School of Business. In 2023, he received the distinction of Honorary Doctorate from the University of North Tamaulipas, the highest investiture at a global level to exemplary individuals who have distinguished themselves in their professional lives and in society.

Roger Blair

President & Director

Roger Blair is President and a Director of the Company and has more than 25 years of capital markets experience focused on the resource sector. His expertise spans capital markets, corporate development, financing, and investor relations, and he has played key roles in advancing numerous private and public companies through exploration, development, acquisitions, and other strategic growth initiatives. He has contributed to numerous corporate transactions and helped resource companies raise more than $150 million through private and public equity financings across North America and international markets.

Mr. Blair is the Co-Founder of Acuity Advisory Corp., a capital markets advisory firm specializing in the resource sector. Prior to founding Acuity, he held senior capital markets and investor relations roles with Red Cloud Financial Services, Red Cloud Securities Inc., Hunter Dickinson Inc., Cronus Consulting, and the IMining Group, advising publicly listed resource companies through various stages of growth and financing. He has served as a director and/or officer of numerous publicly listed resource companies since the mid-2000s, including as President and Director of a publicly listed mineral exploration company in 2009, providing executive leadership in corporate strategy, financing, governance, and business development.

Directors and Management

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Gary Arca

CFO and Director

Gary Arca is a Chartered Professional Accountant and has been a member of the Canadian Institute of Chartered Professional Accountants and British Columbia Institute of Chartered Professional Accountants since 1980. Since 2005, Mr. Arca has served as an officer and director of various publicly listed mining and exploration companies on the Toronto Stock Exchange, TSX Venture Exchange, and the Canadian Securities Exchange, contributing his expertise in financial management, corporate governance, and regulatory compliance. Mr. Arca currently serves as Chief Financial Officer of Starcore International Mines Ltd., playing a pivotal role in strategic financial planning, capital markets engagement, and reporting. His extensive background includes oversight of corporate finance activities, budget development, and financial reporting systems tailored to the dynamic needs of the mining and exploration industry.

Ian Webster

P.Geo.

Ian Webster has 36-plus years of mineral exploration and mapping experience in British Columbia, Manitoba and Nova Scotia. Discoverer of 5 mineral occurrences; two of which are developed prospects currently being evaluated and drilled. Mineral property identification, acquisition, exploration project & budget management plus Quality Assurance & Qualified Person functions are regularly undertaken successfully. Past experience includes underground mining, Inspector of Mines and work on mineral deposits including; porphyry, skarn, epithermal and volcanogenic massive sulphide deposits. Conducting remote field programs, project generation, permitting and consultation, managing drill programs and ensuring adherence to health and safety standards are specialties. Ian Webster is an active member of the Association of Professional Engineers and Geoscientists of BC (Engineers and Geoscientists BC).

Tanya Lutzke

Director

Tanya Lutzke has over 21 years of experience in law enforcement. Her professional background also includes her experience in banking, and in the finance sector where she worked as a licensed stock broker before eventually entering the field of law enforcement. She has served as a director and a member of the Audit Committee of several Canadian public companies.

Canadian mineral exploration company advancing three strategically located projects in British Columbia:

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- **Aspen Project** (early-stage) — an epithermal Gold-Silver and porphyry Copper target on the Nechako Plateau, 28 km from Artemis Gold's Blackwater Mine.
- **Oleen Project** (grassroots) — a Copper-Zinc VMS prospect east-southeast of Enderby, BC.
- **Ajax Molybdenum Project** (advanced-stage) — large-scale Moly resource (historic) - prospective for precious & critical metals, located 60 km south of Stewart, BC.

Neighbouring Mines & Operators:

Ajax / Golden Triangle: Kitsault (historic molybdenum), Dolly Varden, Red Chris (Newmont / Imperial Metals), Surebet, Homestake, Big Bulk.

Aspen / Nechako: Artemis Gold's Blackwater Mine, Endako molybdenum mine (Centerra Gold), Independence Gold 3Ts Project, Capoose.

Oleen / Shuswap: historic Enderby-area workings.

Three Projects with clear potential for a **major discovery**

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British Columbia gold, copper & molybdenum exploration projects

	Aspen	Oleen	Ajax
Stage	Early-stage exploration	Grassroots exploration	Advanced Stage Exploration
Commodity / Target	Epithermal Au-Ag & porphyry Cu	Copper-zinc VMS (+ precious metals)	Molybdenum (Mo)
Location	Nechako Plateau — 28 km from Blackwater Mine	East-southeast of Enderby, BC (Shuswap)	60 km S of Stewart, BC – Golden Triangle
Access	Year-round road (Kluskus FSR)	Good road access	Helicopter Access
Standout Results	**1,291.7 ha across four zones; rock samples assaying up to 29.5 g/t silver**	**Rock up to 15.6% Cu & 31 g/t Ag; 800 m+ Cu-Zn soil anomaly (to 1,420 ppm Cu)**	**33.2 million tonnes averaging 0.07% Mo classed indicated; 396.2 million tonnes averaging 0.07% Mo classed inferred, at a 0.05% Mo cutoff; historical resource (non-NI 43-101)**
Exploration to Date	**Rock & soil geochemistry (to 29.5 g/t Ag); 2010 airborne EM survey found a conductor; undrilled — IP survey & drilling recommended**	**Rock/soil geochem & geophysics define the anomaly; only 2 historical drill holes (1985), neither tested the main target**	**48 drill holes (~15,360 m) by Newmont (1965-68) & Tenajon (2005-07); 2007 resource estimate; 2021-24 Starcore rock & soil sampling**

Strategically located in a tier-one mining jurisdiction

British Columbia is among the world's premier jurisdictions for gold, copper and molybdenum

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World-class deposits
The Golden Triangle hosts KSM, Brucejack, Red Chris and Eskay Creek.

Established mining jurisdiction
Operating mines include Highland Valley Copper, Mount Milligan, Copper Mountain and Red Chris.

Resource-based regional economy
Long-standing mining, logging and fishing industries.

Nearby workforce and services
Aspen: Vanderhoof, Prince George, Quesnel.
Ajax: Terrace, Stewart, Prince Rupert, Hazelton.

Year-round operations
Infrastructure and a moderate climate allow work in all seasons.

Supportive regulatory environment
Provincial backing for responsible, permitted mineral development.

Aspen Property Oveview

EARLY EXPLORATION STAGE

Located on the Nechako Plateau, near the geographic centre of British Columbia.

- 28 km NNW of Artemis Gold's Blackwater Mine.
- 162 km WSW of Prince George.
- All-season access via Kluskus Forest Service Road.

Aspen Property Geological Description

Sulphide bearing quartz veins and jasper

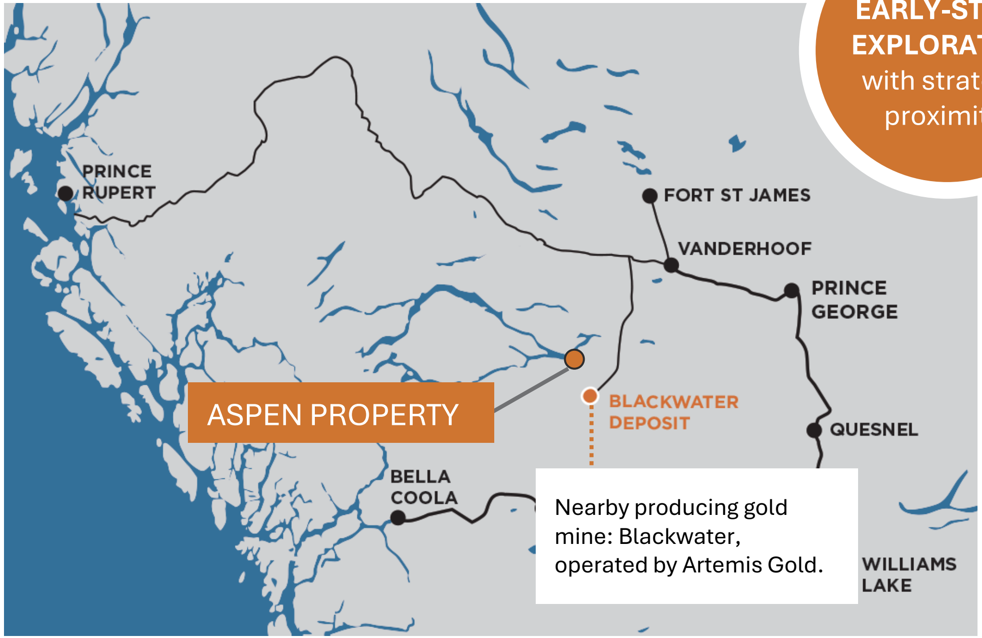
Aspen is in a prospective mineral exploration area with volcanic stratigraphy.

Located in the Nechako Plateau, eastern margin of the Stikine Terrane.

Potential includes epithermal Gold-Silver and porphyry Copper and possible VMS Zn-Pb-Cu

Adjacent to the Dome rhyolite-laccolith structure with quartz and jasper veining.

Aspen Property Project Highlights



Aspen is 28 km NNW of the Blackwater site.

EARLY-STAGE EXPLORATION with strategic proximity.

Location	Nechako Plateau, 28 km from Blackwater mine
Access	Year-round access
Land	Covers 1,291.7 hectares
Ownership	To be assigned to company

Aspen Property Zones

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Four main zones*

Central Silver-Lead-Zinc Zone	SW Gold EM Zone	SE Gold-Zinc Zone	The Dome
• Quartz-eye rhyolite with jasper and quartz veins. • Rock samples: Up to 30.1 g/t Ag, 0.14% Zn. • Soil samples: Up to 12.1 g/t Ag, 0.35% Pb.	• Airborne EM survey identified conductor in 2010. • Soil grid returned up to 4 ppb Au. • Additional Au and Zn anomalies present.	• Soil anomalies rich in gold and zinc. • Sample 2948173: 29.7 ppb Au.	• Round-top hill with brecciated rhyolite and quartz veining. • Rock assays up to 9.1 g/t Ag, 127 ppm Sb. • Potential rhyolite dome or laccolith.

*Additional exploration may reveal further potential.

Aspen Property

SUMMARY

Exploration Potential

Strong exploration potential with known deposit types nearby:

- Epithermal **Gold-Silver** (e.g., Blackwater Mine)
- Porphyry **Copper** (e.g., Endako)

Recommendation: Induced Polarization survey and drilling.

Oleen Property Oveview

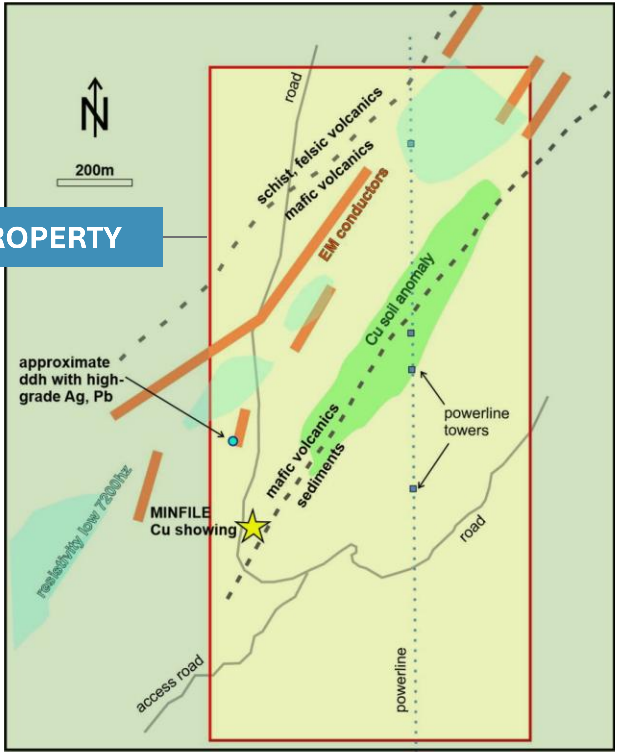
EXPLORATION STAGE

The property is located east-southeast of Enderby

- Grassroots copper prospect
- Copper-Zinc with precious metal potential in British Columbia
- Good road access

Oleen Property Geological Description

OLEEN PROPERTY

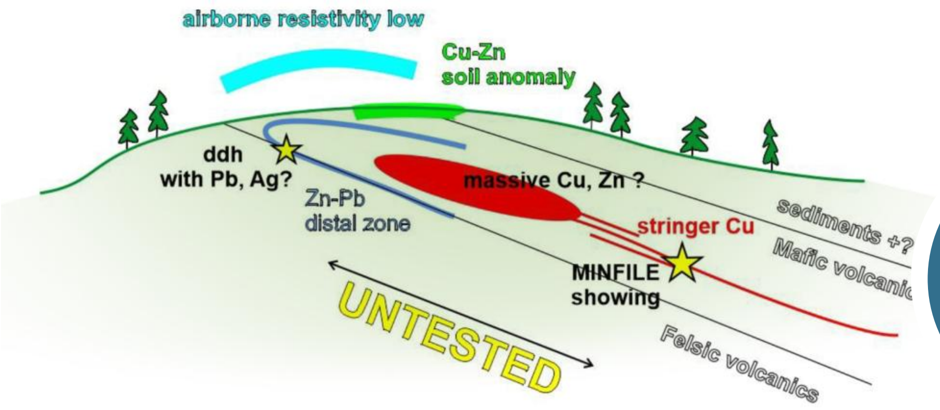


Mineralization and geology indicative of volcanogenic massive sulphide (VMS)

Geology suggestive of volcanic-hosted copper-zinc massive sulphide

Select rock samples grading up to 15.6% copper and 31 g/t silver

Oleen Property Exploration



Schematic possible section looking northeast
Geological evidence is permissive of a deformed massive sulphide lens, with a stringer or "feeder" zone stretched out to the southeast. This stringer zone is possibly exposed at the main showing, indicated here by a yellow star. Classic copper-zinc (kuroku-type) massive sulphide deposits may have lead-zinc rich overlying and distal zones. Such a distal zone is indicated here by the purple band, and this may account for the silver-lead intersection in the 1985 drill hole (yellow star).Massive copper mineralization may occur within the untested zone, overlain by a soil geochemical anomaly

EXPLORATION POTENTIAL

- **Strong untested geochemical anomaly, backed up by geophysics and high grade mineralization**
- **800m plus long Cu-Zn soil anomaly with values to 1420 ppm Cu**
- **Only 2 historical ddhs, neither tested the Geochem anomaly**
- **One DDH yielded a sample of 182 g/t Ag & 3% Pb, suggesting a separate type of mineralization**

Ajax Property Oveview

ADVANCED STAGE EXPLORATION

One of the worlds largest undeveloped primary molybdenum deposits

Historical geological resource of **33.2 million tonnes averaging 0.07% Mo classed indicated; 396.2 million tonnes averaging 0.07% Mo classed inferred, at a 0.05% Mo cut-off** (not NI 43-101 compliant)

The property is located on the eastern flank of Mount McGuire, 60 km south of Stewart, BC and 15 km northeast of Alice Arm. Project access is presently by helicopter.

Ajax Property History

Historical Highlights

Molybdenite was discovered on the property in 1965 by Newmont Mining Corp.

Between 1965 and 1967 Newmont completed limited mapping, sampling, trenching

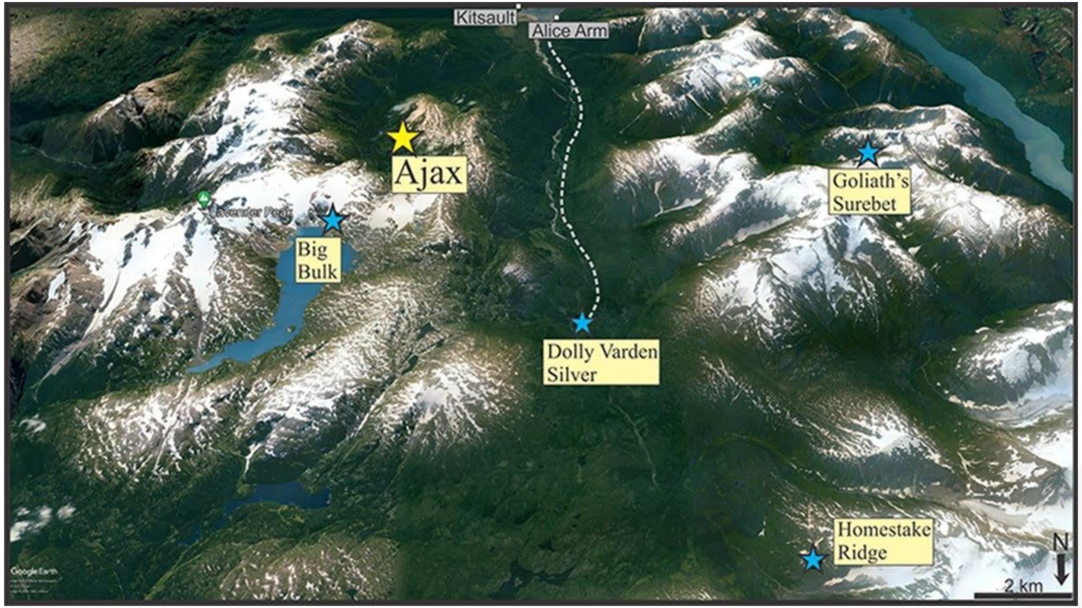
Newmont Drilled 26 holes totaling 8,100 m (26,578 feet) in length

Results included 654 feet averaging 0.162% MoS_2 and 173 feet averaging 0.244% MoS_2

Starcore acquired the property through acquisition of Creston Moly in 2015.

Korestar acquired the property in 2025.

Ajax Property Geological Description



- Occurs along the western margin of the Stikinia Terrane of the North America Cordillera
- Intruded by four closely spaced stocks of quartz monzonite porphyry
- Molybdenite is typically associated with quartz and occurs in pyrrhotite-bearing veinlets
- Areas of elevated molybdenite grades (>0.060% Mo) are characterized by a high fracture density where quartz vein stockwork is well developed

Ajax Property Work History

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Work History

1967-68	Exploration at Ajax was concentrated in two drilling programs completed by Newmont Mines (26 holes-8100.9 metres)
2005-07	Tenajon Resources Corp 2005-2007 (drilling 22 holes-7258.6 metres)
2007	Following the 2007 program an updated resource calculation was completed by Giroux Consultants *
2015	Starcore acquires Ajax through purchase of Creston Moly Corp, a subsidiary of Tenajon Resources
2023	Assay samples from 2022 Rock and Soil sampling program identify values high in Silver, Copper, lead and Zinc and anomalies in Cobalt and Tungsten
2024	Assay results from 2023 work program sampling 28 sample sites identify ten samples; gold assay 37.8 g/t and silver to 299 g/t with anomalous lead, zinc and tungsten (to 0.12%) - (see April 29/2024 NR)

Ajax Property Exploration Update

Underway: surface exploration confirming precious and base-metal upside

Next phase: expanded fieldwork to test porphyry, transitional and vein targets

MILESTONE	TIMELINE
Field program — 2021 Starcore completes limited field program	**2021**
Sampling upside — Rock and soil sampling revealed potential for precious and base metal beyond known molybdenum mineralization known to date	**2021–22**
New discovery — 2023 mineralization is found exposed in old pits, trenches, and in outcroppings about 1.7 km southwest from the known porphyry molybdenum mineralization	**2023**
Next steps: • Further fieldwork to define the extent and potential of porphyry, transitional and vein-hosted mineralization. • Airborne MagnetoTelluric (MT) survey planned to identify priority drill targets.	**Planned**

Ajax Property

Exploration Potential

SUMMARY

Resampling and testing Ajax drill core.

One of the worlds largest undeveloped primary molybdenum deposits

- Historical geological resource of **33.2 million tonnes averaging 0.07% Mo** classed indicated: **396.2 million tonnes** averaging **0.07% Mo** classed inferred , at a 0.05%Mo cutoff (not NI43-101 compliant).
- Alteration and size increasing at depth
- Drilling open in **3 directions** and at depth
- 2022–24 sampling identified Ag, Cu, Pb, Zn, Co, W anomalies
- Numerous new mineralized zones located up to **1.7 km** distal to the known molybdenum porphyry.

Pro-Forma Cap Table

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Financing and Listing Roadmap

Underway: $2M financing at $0.20 with $0.30 ½ warrant (3yr). Direct Listing application submitted.

Late Oct/Early Nov: list on TSXV - Exploration results to follow.

Shares Issued for Cash:
Private Placement's totaling 9.8M shares to date
Proposed Private Placement: **10M Shares $0.20 with a $0.30 ½ warrant***

* ½ warrant for 3 years @ $0.30, forced conversion if shares trade above $0.60 for 20 days

Shares Issued for Property Acquistions:	
Ajax Property	2.5M shares to Starcore
Aspen Property	1M shares to private Company
Oleen Property	100,000 shares to individual

Total Shares Outstanding after Financings and Property Acquisitions: **23,400,000**

Use of Financing Proceeds

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Use of funds	Estimated Amount CAD$
GeoPhysics and preparation — Aspen and Ajax Projects	$ 450,000
Drilling program — Aspen project	750,000
Field work and sampling — Ajax project	250,000
Field work and sampling — Oleen project	100,000
43-101 report preparation — Aspen and Ajax project	35,000
Listing and financing fees	300,000
General and Administrative – 12 months operating	270,000
Contingency	240,000
Total Funds raised – Seed rounds and Private Placement	**$ 2,400,000**

Reasons to Own Korestar Exploration

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Defined Objective	Apply deep technical expertise to make district-scale gold, copper and molybdenum discoveries in British Columbia — a tier-one belt where exploration and mining are functional.
Right Place, Right Time	Ajax — one of the world's largest undeveloped primary molybdenum deposits — became available and was acquired in 2025, just as the climate for critical-metals discovery aligned.
Structure & Support	Build a tightly structured private company and transition to public markets through a TSXV direct listing, supported by strong market backers. Begin at a modest initial valuation (~$2M at $0.20/share) with a shareholder-aligned approach.
People	Assemble a team spanning mineral exploration, mining capital markets, governance and strategy — leadership that has raised $250M+ and a P.Geo with 36+ years and five discoveries.
Advance the Initiative	Test high-potential targets across Aspen, Ajax and Oleen while staking, prospecting and running geophysics to add new targets — take multiple shots on goal, then repeat.
VMS Appetite	Last cycle favored scale over VMS; today investors demand economic strength through grade — which Oleen's high-grade Cu-Zn VMS (rock to 15.6% Cu, 31 g/t Ag) can deliver.

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QUESTIONS?

Thank You

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